

www.earthenergyresources.com

September 28, 2007

Ms. Susan White, Mining Program Coordinator Department of Natural Resources Utah Division of Oil, Gas and Mining P.O. Box 145801 Salt Lake City, Utah 84114-5801

RE: Earth Energy Resources, Inc. Notice of Intent to Commence Large Mining Operations, PR Spring Mine

Dear Susan:

Enclosed is Earth Energy Resource's Notice of Intent to begin tar sand mining and processing operations at the PR Spring Mine, Uintah and Grand Counties, Utah. Per the requirements of Form MR-LMO, the initial submission fee of \$850 (\$1,000 fee less \$150 fee previously tendered for small mine permit S/019/059) will be forwarded by mail today from our offices in Calgary. By my signature below, I hereby certify that the information in the enclosed Notice is true and correct as of the time of this submittal. Confidential information is included in this Notice, and is labelled as such.

We look forward to your review and would like to meet with you sometime in mid-October to discuss your initial questions or concerns regarding the proposed operations. We will be in contact with you to schedule an October meeting.

If you have any questions, feel free to give me a call at 403.233.9366. Thank you.

Yours truly,

Earth Energy Resources, Inc.

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Barclay Cuthbert Vice President

Enclosure

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DIV. OF OIL, GAS & MINING

EARTH ENERGY RESOURCES INC.

404 - 6th AVE. S.W., SUITE 740 CALGARY, ALBERTA T2P 0R9

BANK OF MONTREAL CALGARY MAIN OFFICE 340 - 7TH AVE. S.W. TEL: (403) 234-3620 CALGARY, ALBERTA T2P 0X4 00109-001

U.S. DOLLAR ACCOUNT

DATE 0 9 2 8 2 0 0 7

MMDDYYYY

PAY

******Eight Hundred Fifty and 00/100

s **850.00

U.S. FUNDS

TO THE ORDER OF State of Utah Division of Oil, Gas and Mining

PO Box 145801

Salt Lake City, Utah 84114-5801

United States of America

MEMO



PER

PER

EARTH ENERGY RESOURCES INC. State of Utah

Date 09/28/2007

Type Bill Reference

MR0LMO initial fee

Original Amt.

nal Amt. 850.00 Balance Due

850.00

Cheque Amount

9/28/2007

Discount

000100

Payment 850.00 850.00

ORIGINAL CHECK
ROUTED TO ACCOUNTING